

Message: RE: ATA Report

✉ RE: ATA Report**From** Kraft, Emily**Date** Wednesday, May 10, 2017
2:41 PM**To** 'Kristen M. Setterlund, MSW,
LCSW'**Cc**

 **image001.png** (3 Kb HTML)  **image002.jpg** (3 Kb HTML)  **image003.jpg** (1 Kb HTML)
 **image004.png** (2 Kb HTML)  **image005.png** (3 Kb HTML)  **image006.png** (2 Kb HTML)

It occurs to me that you should also have access to the "Services by Intake" report that is already out on the Report dropdown menu. It won't show you all services recorded for every client by a selected month, but it will show you all monthly forms entered and what services were provided by client, if that makes sense...

It's not quite as user friendly as what you are suggesting, but in the meantime, that may be helpful.

From: Kristen M. Setterlund, MSW, LCSW [mailto:KristenS@LFCS.org]**Sent:** Wednesday, May 10, 2017 1:20 PM**To:** Kraft, Emily**Subject:** ATA Report

Hi Emily,

I know you are working on creating an ad-hoc report with client's due date, the actual birth date as shown on the Birthing Outcome, and the discharge date, to help us know who is missing what forms and when they need to be discharged. After talking with my subcontractors, they also wondered if there could be a report that would show which clients have a monthly report each month (it can be one report with every month of the contract if that is easier) and what was marked on the reports (case management, housing, etc.) to ensure we are catching data entry errors during our internal review process.

Thanks for your help,
Kristen



Kristen M. Setterlund, MSW, LCSW
Program Manager
Lutheran Family and Children's Services of Missouri

9666 Olive Boulevard
Suite 400 | St. Louis, MO 63132
Direct: 314-754-2740 | Fax: 314-292-8519 | Mobile: 314-281-1121
| Toll Free: 1-866-326-LFCS (5327)
KristenS@LFCS.org | www.lfcsmo.org



Do you golf or know someone who does? Join LFCS for a day on the links on May 15 at Missouri Bluffs.

[Register Now!](#)
